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Attorney for Debtor-in-Possession

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA**

In re:

TEMBLOR PETROLEUM COMPANY, LLC

Debtor-in-Possession.

Case No. 20-11367-A-11
Chapter 11
DC No. LKW-13

Date: January 7, 2021
Time: 10:30 a.m.
Place: United States Courthouse
510-19th Street
Bakersfield, CA
Judge: Honorable Jennifer E. Niemann

**EXHIBITS TO DEBTOR'S DISCLOSURE
STATEMENT DATED NOVEMBER 24, 2020**

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Dated: November 24, 2020

LAW OFFICES OF LEONARD K. WEISH

Leonard K. Welsh

By /s/ Leonard K. Welsh

LEONARD K. WELSH

ATTORNEY AT LAW
Attorney for Debtor-in-Possession

EXHIBIT "A"**Temblor Petroleum Company, LLC****Sale of Assets**

\$ 3,039,818.36 = Market Value of Working Interest in Witter Field including Machinery & Equipment

\$ 7,407,594.21 = Market Value of Working Interest in Lynch Canyon Field including Machinery & Equipment

\$ 9,315.00 = Market Value of Working Interest in Hangman Hollow Field

\$ 69,819.00 = Market Value of Working Interest in Los Alamos Field

\$ 20,176.00 = Market Value of Working Interest in Lander Avenue Prospect

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\$10,546,722.57 = Total Market Value of Working Interests and Machinery & Equipment

\$ 2,010,834.51 = Accounts Receivable

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\$12,557,557.08 =

Costs of Sale and Collection Costs

(421,868.90) = Energy Advisors Group Commission for sale of Working Interest and Machinery & Equipment (4%)

(301,625.17) = Accounts Receivables Collection Costs (15%)

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\$ 11,834,063.01 = Amount Available to Pay Post-petition Debt, Administrative Expense Claims, and Allowed Claims

EXHIBIT "B"**Tembler Petroleum Company, LLC****Payments to be Made Under Debtor's Plan of Liquidation**

\$ 11,834,063.01	=	Amount Available to Pay Post-petition Debt, Administrative Expense Claims, and Allowed Claims
(3,038,982.00)	=	Class Two, Class Three, and Class Four Secured Claims
(250,000.00)	=	Post-petition Accounts Payable
(50,000.00)	=	Post-confirmation Professional Fees
(10,316.91)	=	Class One Priority Unsecured Claims
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\$ 8,484,764.10	=	Amount Available to Pay General Unsecured Claims and Insider Claims